

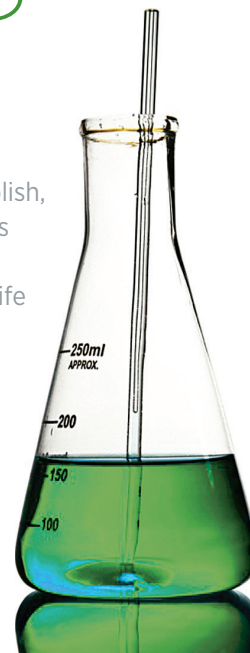
life sciences

Established knowledge.

For more than 65 years, Katz, Sapper & Miller has helped entrepreneurs establish, build and sustain their businesses. Working in recent years with entrepreneurs in life sciences has allowed us to develop expertise specific to that industry. Today, we are a leader in accounting for what is now one of the most robust life sciences sectors in the nation.

Whether you are involved in biopharmaceuticals, medical devices, biotechnology, or healthcare informatics, we recognize and understand the risks you face in building this type of business.

In addition to providing audit, tax and advisory services to life sciences companies, we also provide strategic business advice on operating, reporting and tax issues. We continue to strengthen our experience by working with a varied client base of early stage and later stage life sciences companies, including those that have received venture capital funding.



OUR SERVICES INCLUDE:

Audit, Accounting and Financial Services

- Analysis of revenue streams and review of revenue recognition policies
- Audits, reviews and compilations of financial statements and special purposes presentations
- Agreed-upon procedures
- Accounting system design, software selection, and determination of accounting policies and internal controls

Tax Services

- Tax planning, tax return preparation and compliance
- R&D Tax Credit consultation
- Proper entity and capital structuring
- Stock option/deferred compensation planning

Capital and Financing

- Economic incentive grants and tax credit consultation
- Investor and board reporting consulting

Business Consulting

- Financial mentoring, including financial budgeting and forecasting services
- Strategic business plan services
- Personnel recruitment and hiring assistance
- Employee benefit plan review and consultation
- Technology services, including processes, storage and retrieval, security, and compliance
- Service Organization Control (SOC) reports

With professionals dedicated to the life sciences industry, we possess the scope and depth to help our clients' grow from start-up to success. And we are ready to help you.